PETAL

User Training Manual

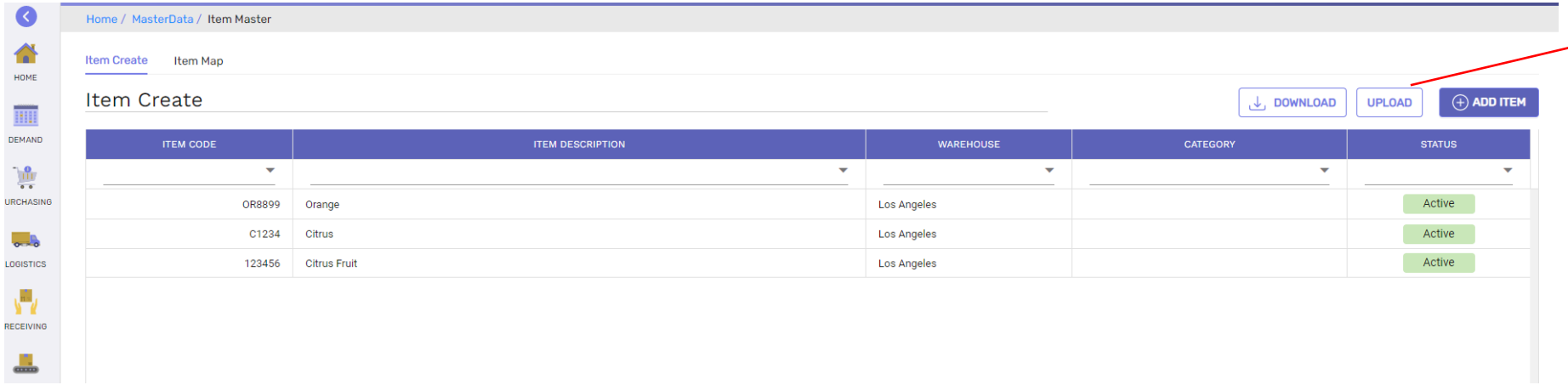
LLPT 1.3 – Master Data-

Item Master & Item Map.

CONTENTS

- Item Create
- Item Map

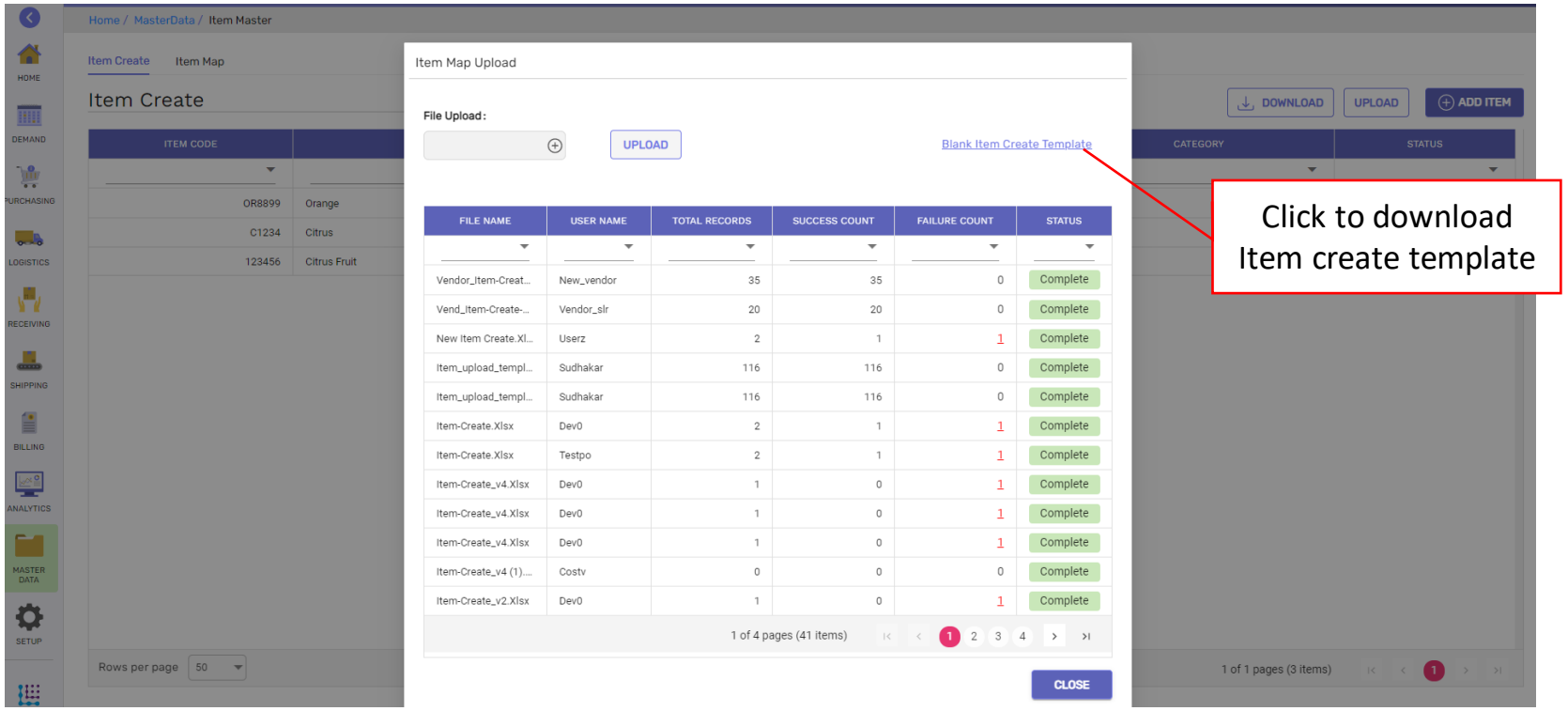
ITEM MASTER



Click to add Bulk Items.

- Template based upload functionality can be used for bulk item upload
- Click on upload button where the link is provided for blank template download

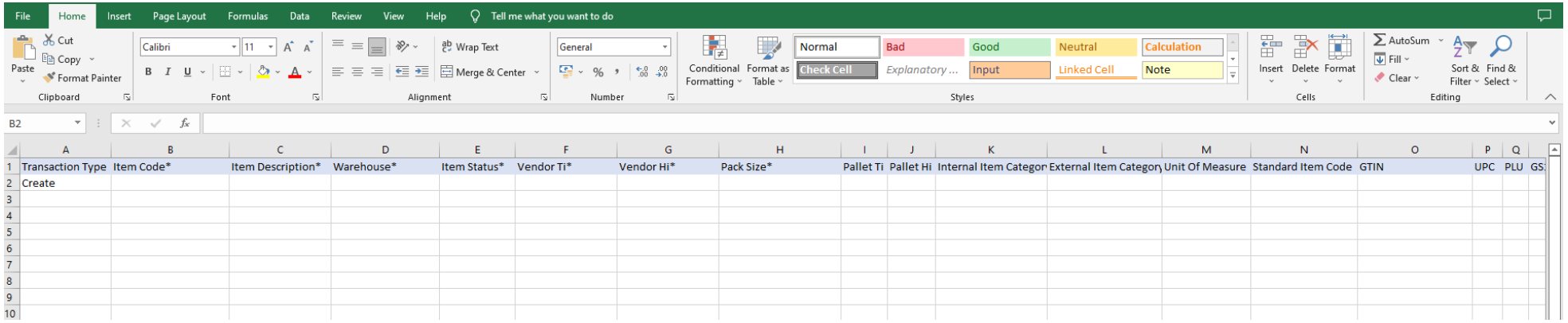
ITEM MASTER



- Download the template from the link provided
- Uploaded file status can be seen in the results section with record processing counts

ITEM MASTER

Item Create Template

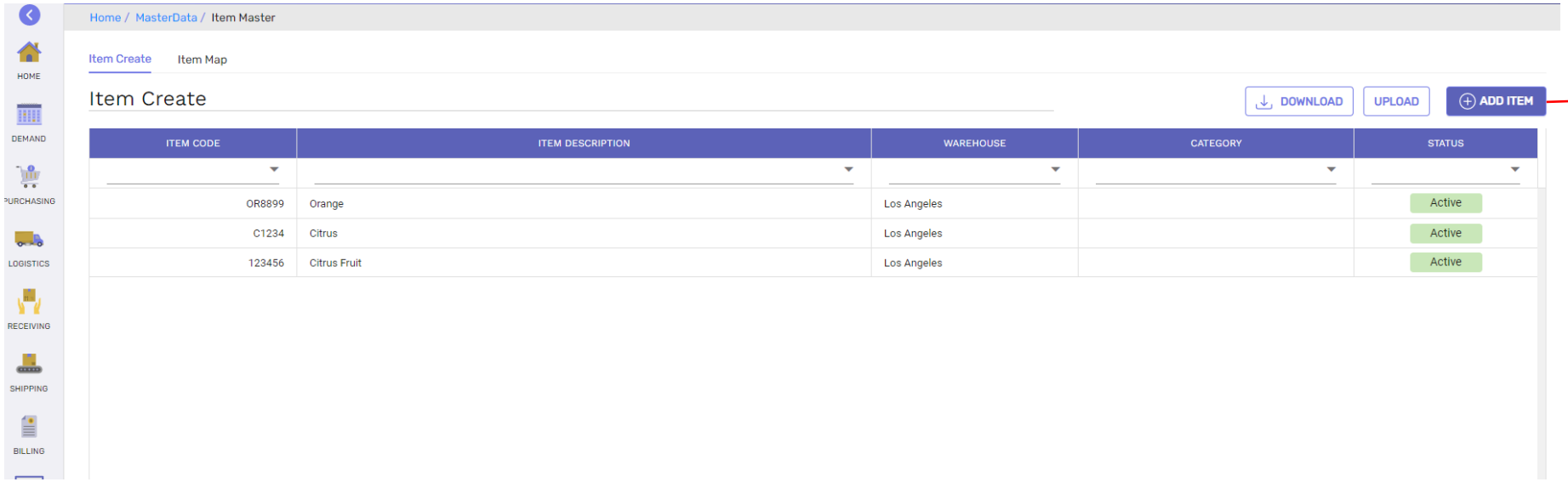


Transaction Type	Item Code*	Item Description*	Warehouse*	Item Status*	Vendor Ti*	Vendor Hi*	Pack Size*	Pallet Ti	Pallet Hi	Internal Item Categor	External Item Category	Unit Of Measure	Standard Item Code	GTIN	UPC	PLU	GS1
Create																	

- Enter all the mandatory details in the template, while entering write transaction type to create.
- Save the template and upload from the link provided

ITEM MASTER

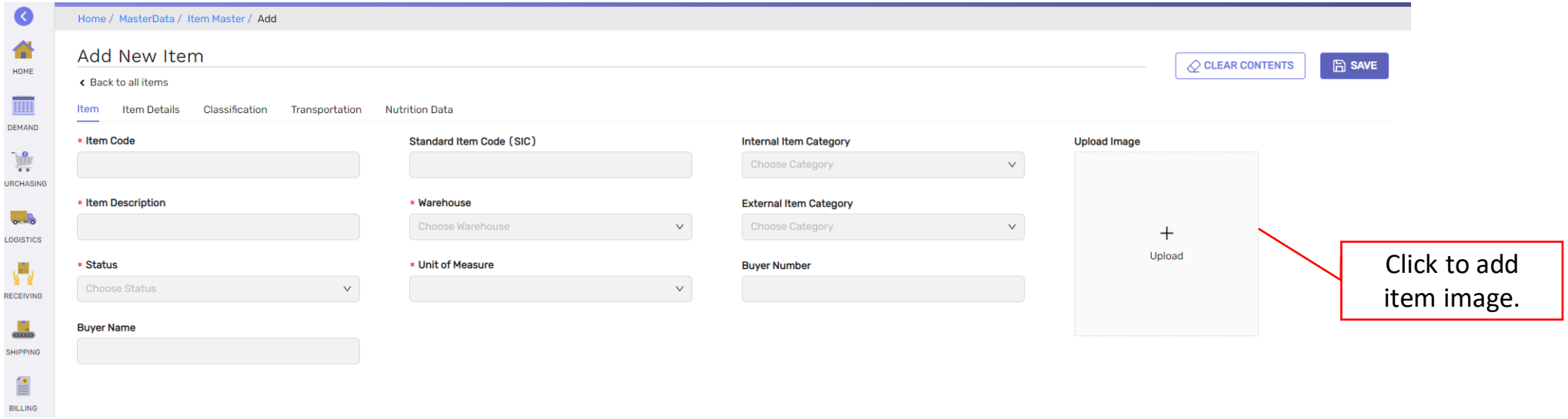
Navigation: Master Data -> Item Master -> Item Create



Click to add Single Item Manually

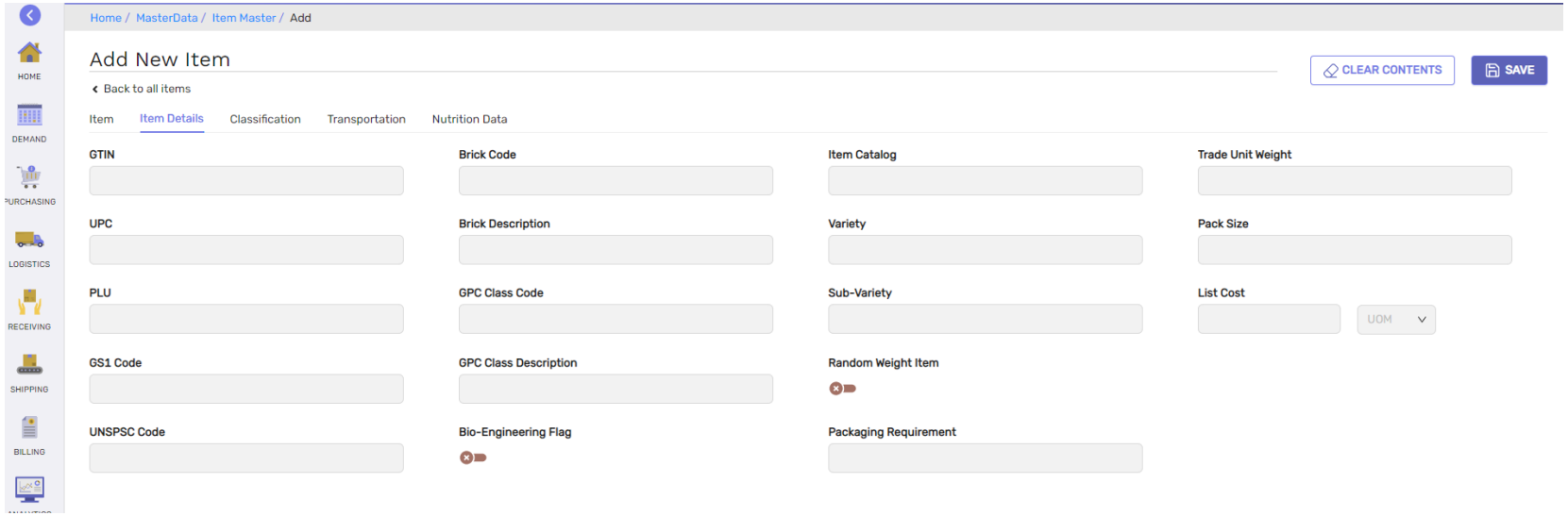
- Item Create section contains the summary information of all Items belong to that Client.
- Column positions can be changed, Data can be filtered and downloaded to excel using the download option.
- If you want to add every item manually, click the add item, UI shown in next slide.

ITEM MASTER

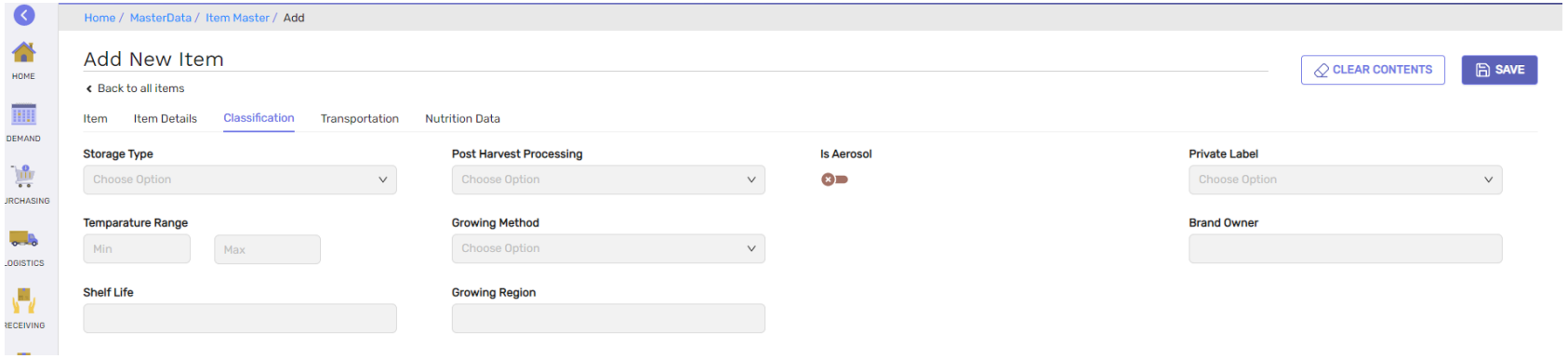


- User can create a items with giving all mandatory fields in all tabs.
- By Clicking the Clear contents button you can Clear the content before you save the item, after item will saved the Button should be disable.

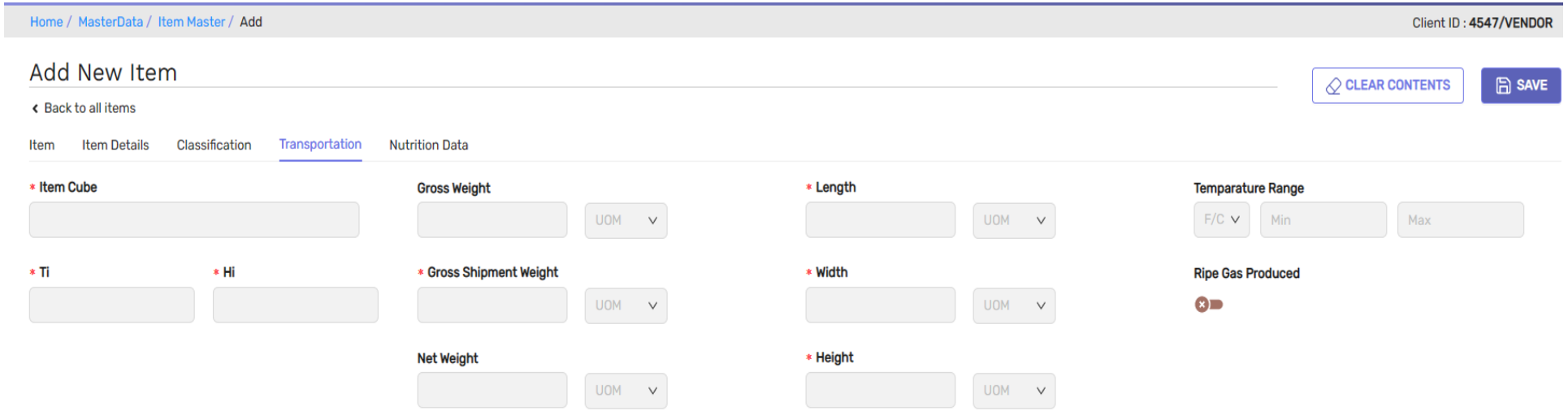
ITEM MASTER



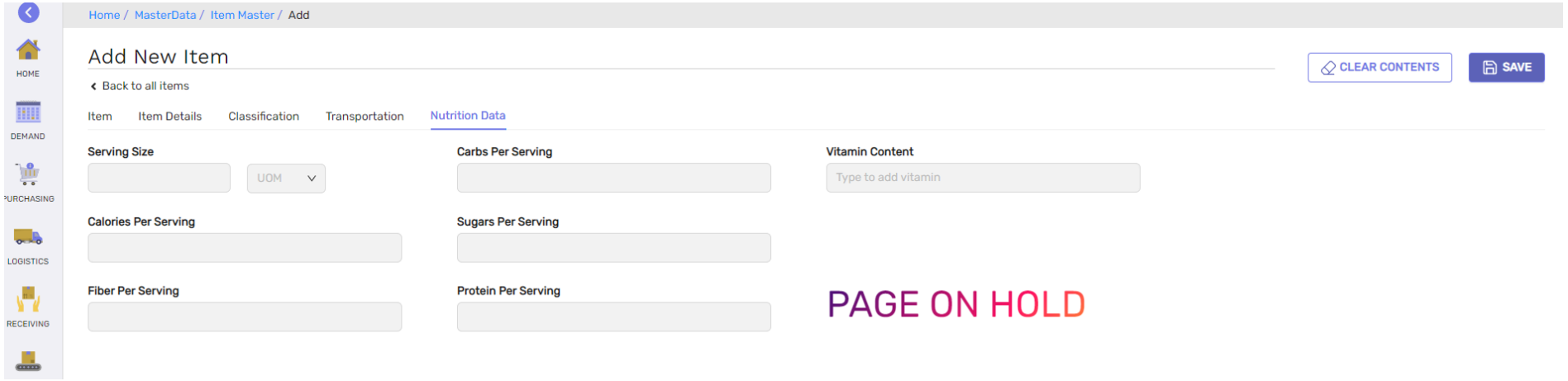
- By enable or disable the random weight number toggle it will reflect in the Vendor Price list.



ITEM MASTER



- All marked fields are mandatory.



ITEM MASTER

LIMN LABS

Navigation: Master Data -> Item Master -> Item Map

Home / MasterData / Item Master

Client ID : 4547/VENDOR

Item Create | Item Map

Item Map

Unmapped items | DOWNLOAD | UPLOAD | ADD MAPPING | SAVE

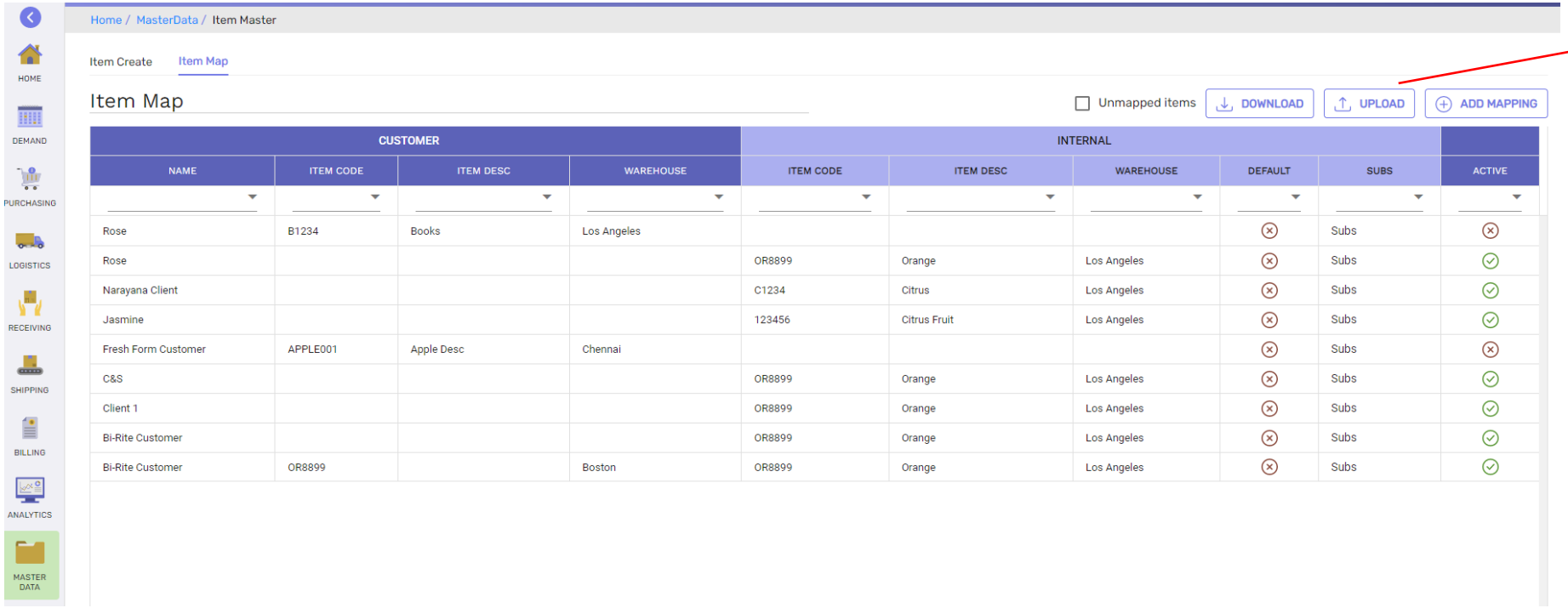
CUSTOMER			INTERNAL						
NAME	ITEM CODE	ITEM DESC	ITEM CODE	ITEM DESC	WAREHOUSE	DEFAULT	SUBS	ACTIVE	
JB1	JBH1002		JVNB1002	JVNB 1002 Item	NBSK		Subs		
JB1	JBH1001		JVNB1001	JBNB1001 Item	NBSK		Subs		

- Item Map section contains mapped item information between customer & vendor items.
- Download option is provided for data extract into excel.
- Mass item map can be defined using template based upload option.
- Vendors can click on ‘Unmapped Items’ checkbox to directly query the items ordered by customers that are not yet completed with mapping on vendor side

ITEM MASTER

LIMN LABS

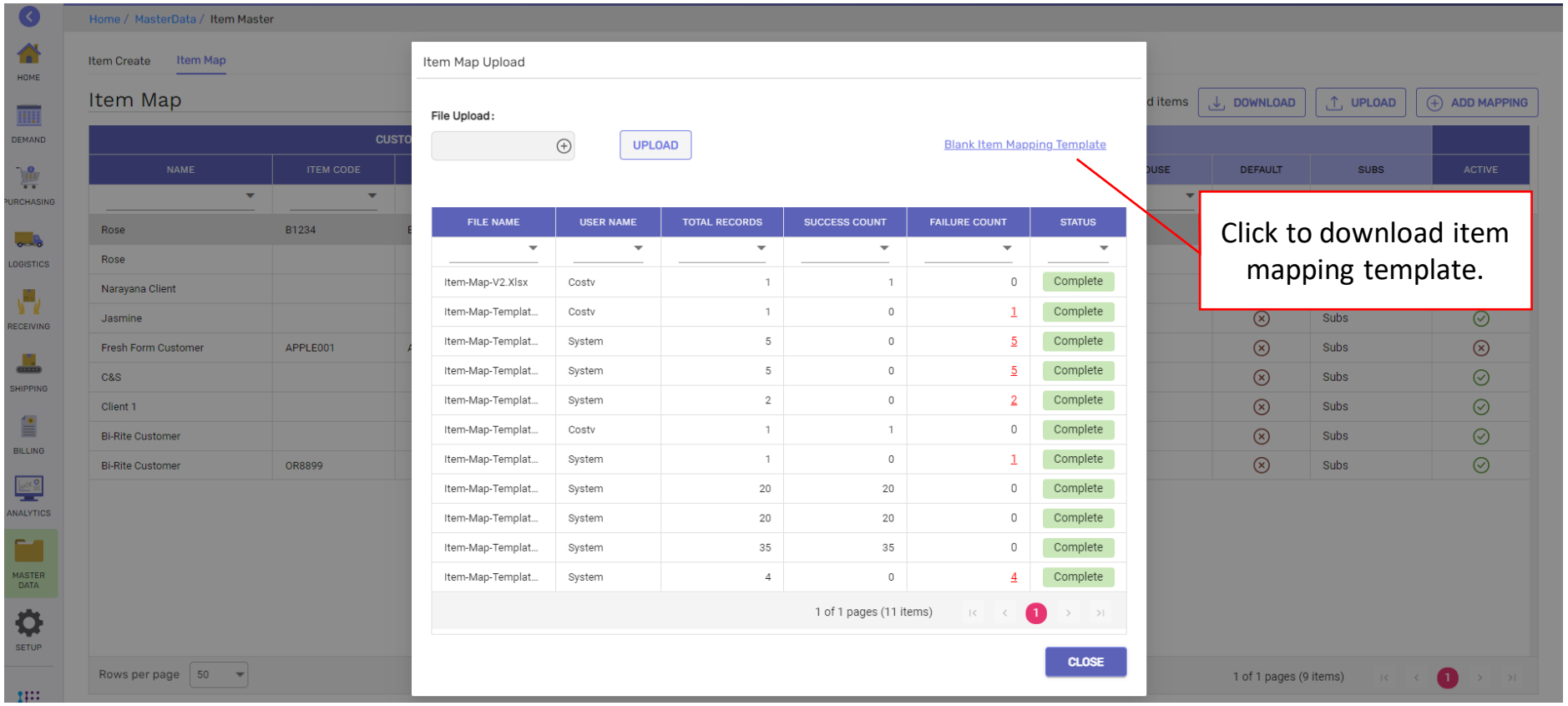
Navigation: Master Data -> Item Master -> Item Map



Click to Add Bulk items Mapping

- Template based upload functionality can be used for bulk item map upload
- Click on upload button where the link is provided for blank template download

ITEM MASTER



- Download the template from the link provided
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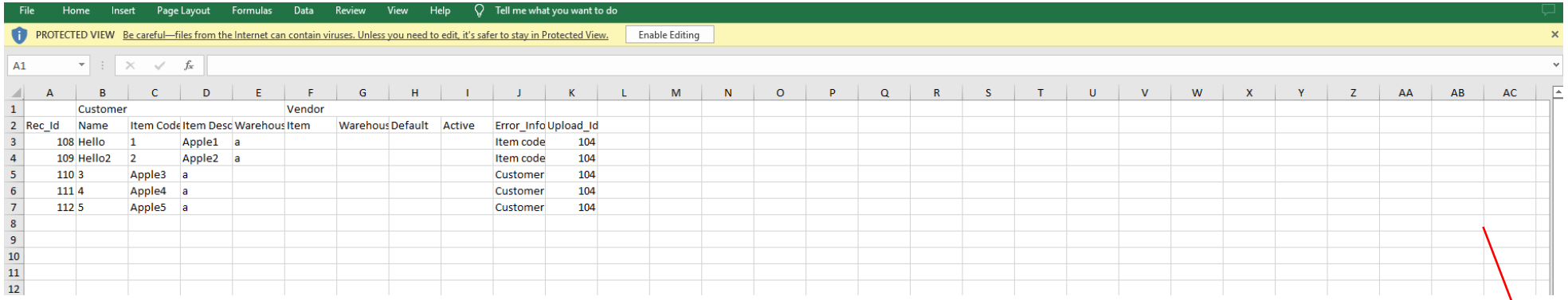
ITEM MASTER

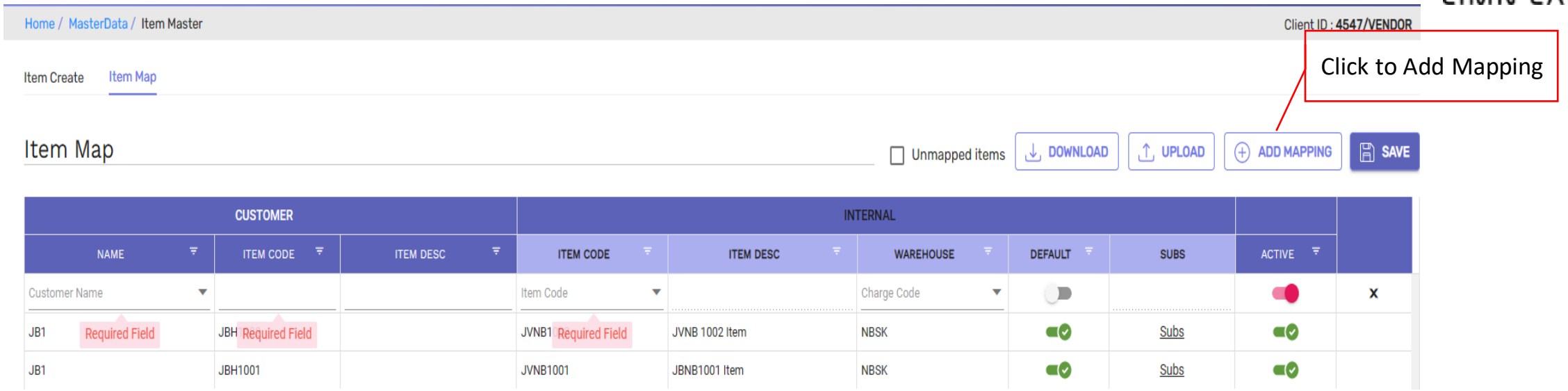


	A	B	C	D	E	F	G	H	I	J	K
1		Customer				Vendor					
2	Rec_Id	Name	Item Code	Item Desc	Warehous	Item	Warehous	Default	Active	Error_Info	Upload_Id
3	108	Hello	1	Apple1	a					Item code	104
4	109	Hello2	2	Apple2	a					Item code	104
5	110	3	Apple3	a						Customer	104
6	111	4	Apple4	a						Customer	104
7	112	5	Apple5	a						Customer	104

Blank Item mapping template

- Enter all the mandatory details in the template, while entering write transaction type to create.
- Save the template and upload from the link provided

ITEM MASTER



- Upon click ‘Add Mapping’, new row will open to define mapping between vendor item and customer item
- Item Map Screen should be Managed by only by vendor.
- Here vendor can map customers.

ITEM MASTER

Item Map

Unmapped items | DOWNLOAD | UPLOAD | ADD MAPPING | SAVE

CUSTOMER			INTERNAL					
NAME	ITEM CODE	ITEM DESC	ITEM CODE	ITEM DESC	WAREHOUSE	DEFAULT	SUBS	ACTIVE
JB1	JBH1002		JVNB1002	JVNB 1002 Item	NBSK		Subs	
JB1	JBH1001		JVNB1001	JBNB1001 Item	NBSK		Subs	

- Upon click ‘subs’, new window will open to define the substitutes

Substitutes

ADD SUB

ITEM CODE	ITEM DESC	ACTIVE

0 of 0 pages (0 item)

CLOSE | SAVE

- Click on ‘Add Sub’, so that a new row will open to define item substitutes for primary item
- When primary item mapping is inactivated, subs also get inactivated
- Once all substitutes are entered, click save.

Thank You

For any questions, please contact onboarding@limnlabs.com